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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

BOCOM INTERNATIONAL BLOSSOM LIMITED
(incorporated with limited liability in the British Virgin Islands)
as Issuer

unconditionally and irrevocably guaranteed by



BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 3329)
as Guarantor

U.S.\$500,000,000 1.75 PER CENT. GUARANTEED NOTES DUE 2026
(THE “NOTES”, STOCK CODE: 40737)
ISSUED UNDER THE U.S.\$500,000,000 MEDIUM TERM NOTE
PROGRAMME OF BOCOM INTERNATIONAL BLOSSOM LIMITED

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BOCOM International

Bank of Communications

Standard Chartered Bank

HSBC

**Industrial Bank Co., Ltd.
Hong Kong Branch**

China International Capital Corporation

Joint Lead Managers and Joint Bookrunners

ABC International	ANZ	Bank of China	The Bank of East Asia, Limited
BOSC International	CCB International	China CITIC Bank International	China Construction Bank (Asia)
China Everbright Bank Hong Kong Branch	China Industrial Securities International	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CLSA
CMB Wing Lung Bank Limited	CMBC Capital	CNCB Capital	Guotai Junan International
Haitong International	ICBC (Asia)	China Securities International	Nanyang Commercial Bank
	Shanghai Pudong Development Bank Hong Kong Branch	SPDB International	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the US\$500,000,000 medium term note programme (the “**Programme**”) of BOCOM International Blossom Limited (the “**Issuer**”) unconditionally and irrevocably guaranteed by BOCOM International Holdings Company Limited (the “**Guarantor**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular in respect of the Programme dated 4 June 2021 and the pricing supplement in respect of the Notes dated 22 June 2021. The listing of the Notes is expected to become effective on 29 June 2021.

By Order of the Board
BOCOM International Holdings Company Limited
YI Li
Company Secretary

Hong Kong, 28 June 2021

As at the date of this announcement, the Board of the Issuer comprises Mr. MENG Yu and Mr. SU Fen.

As at the date of this announcement, the Board of the Guarantor comprises Mr. TAN Yueheng, Mr. MENG Yu and Mr. CHENG Chuange as Executive Directors; Ms. LIN Zhihong, Mr. SHOU Fugang and Ms. PO Ying as Non-executive Directors; and Mr. TSE Yung Hoi, Mr. MA Ning and Mr. LIN Zhijun as Independent Non-executive Directors.